

# **Tax Preparers** in 2 California Counties

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## What is Lightcast Data?

Lightcast data is a hybrid dataset derived from official government sources such as the US Census Bureau, Bureau of Economic Analysis, and Bureau of Labor Statistics. Leveraging the unique strengths of each source, our data modeling team creates an authoritative dataset that captures more than 99% of all workers in the United States. This core offering is then enriched with data from online social profiles, resumés, and job postings to give you a complete view of the workforce.

Lightcast data is frequently cited in major publications such as *The Atlantic, Forbes, Harvard Business Review, The New York Times, The Wall Street Journal,* and USA Today.

*"Atlantic* 



Harvard Business Review Ehe New York Eimes







## **Report Parameters**

#### 1 Occupation

13-2082 Tax Preparers

#### 2 Counties

#### **Class of Worker**

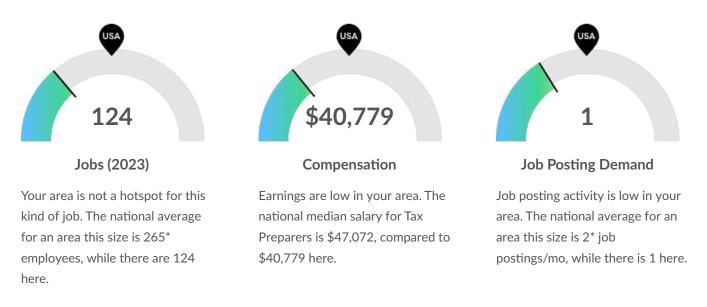
QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen occupation and geographical areas.



## **Executive Summary**

#### Light Job Posting Demand Over a Thin Supply of Regional Jobs

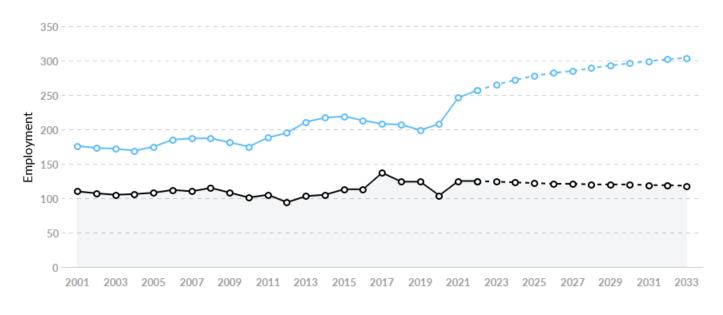


\*National average values are derived by taking the national value for Tax Preparers and scaling it down to account for the difference in overall workforce size between the nation and your area. In other words, the values represent the national average adjusted for region size.

## Jobs

#### **Regional Employment Is Lower Than the National Average**

An average area of this size typically has 265<sup>\*</sup> jobs, while there are 124 here. This lower than average supply of jobs may make it more difficult for workers in this field to find employment in your area.



	Region	2023 Jobs	2033 Jobs	Change	% Change
•	2 California Counties	124	118	-6	-4.8%
٠	National Average	265	304	39	14.5%

\*National average values are derived by taking the national value for Tax Preparers and scaling it down to account for the difference in overall workforce size between the nation and your area. In other words, the values represent the national average adjusted for region size.



#### **Regional Breakdown**



County	2023 Jobs
Santa Barbara County, CA	90
San Luis Obispo County, CA	34

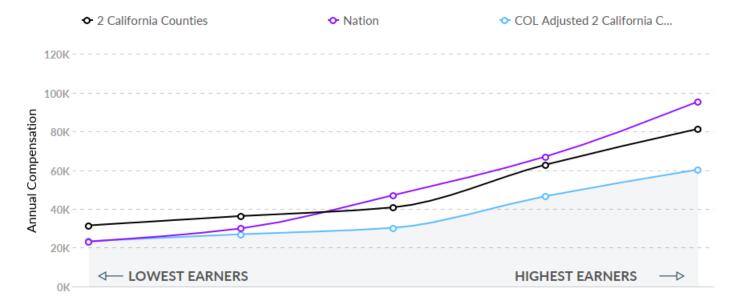
## Most Jobs are Found in the Accounting, Tax Preparation, Bookkeeping, and Payroll Services Industry Sector

Industry	% of Occupation in Industry (2023)
<ul> <li>Accounting, Tax Preparation, Bookkeeping, and Payroll Services</li> </ul>	98.2%
<ul> <li>Management, Scientific, and Technical Consulti Services</li> </ul>	ng 1.7%
• Other	0.1%



## Compensation

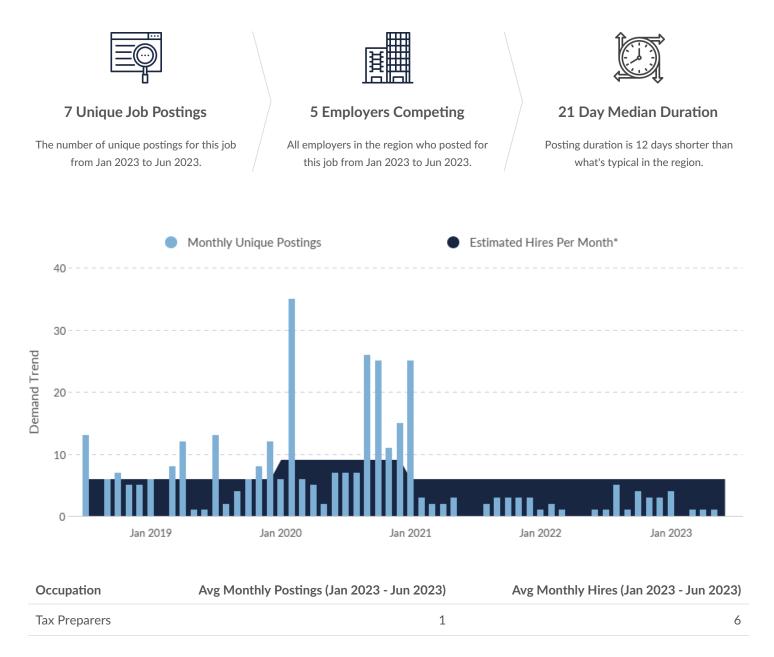
#### **Regional Compensation Is 13% Lower Than National Compensation**



For Tax Preparers, the 2021 median wage in your area is \$40,779, while the national median wage is \$47,072.



## Job Posting Activity

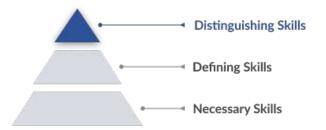


\*A hire is reported by the Quarterly Workforce Indicators when an individual's Social Security Number appears on a company's payroll and was not there the quarter before. Lightcast hires are calculated using a combination of Lightcast jobs data, information on separation rates from the Bureau of Labor Statistics (BLS), and industry-based hires data from the Census Bureau.

Top Companies	Unique Postings	Top Job Titles	Unique Postings
Robert Half	2	Tax Preparers	3
Benedetti & Assoc CPA	1	Bookkeepers/Tax Preparers	2
Jackson Hewitt	1	Spanish-English Interpreters	1
Mosaic Business Services	1	Tax Assistants	1

#### Top Distinguishing Skills by Demand

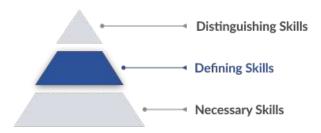
An occupation's Distinguishing Skills are the advanced skills that are called for occasionally. An employee with these skills is likely more specialized and able to differentiate themselves from others in the same role.



Skill	Salary Boosting	Job Postings Requesting
Financial Transaction Tax	8	2
Individual Tax Returns	8	0
TurboTax	8	0

#### Top Defining Skills by Demand

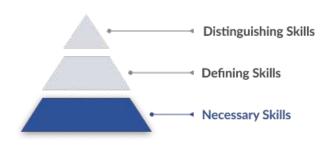
An occupation's Defining Skills represent the day-to-day tasks and responsibilities of the job. An employee needs these skills to qualify for and perform successfully in this occupation.



Skill	Salary Boosting	Job Postings Requesting
Tax Preparation	8	6
Tax Returns	8	5
Accounting	$\bigcirc$	3
Bookkeeping	8	3
Tax Software	8	2
Auditing	$\bigcirc$	2
Finance	$\bigcirc$	2
Tax Compliance Software	8	2
Tax Planning	8	2
Deposit Accounts	8	1

#### Top Necessary Skills by Demand

An occupation's Necessary Skills are the specialized skills required for that job and relevant across other similar jobs. An employee needs these skills as building blocks to perform the more complex Defining Skills.

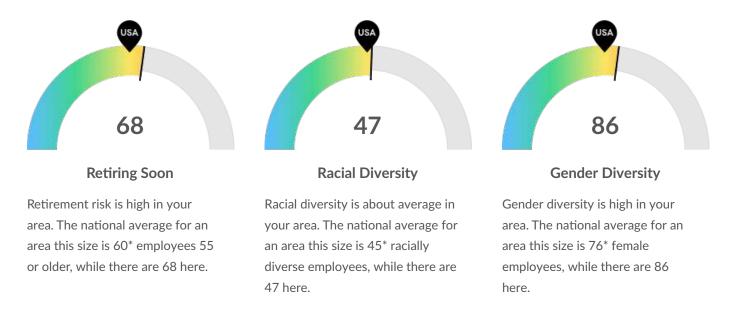


Skill	Salary Boosting Job Postings Requ	
Bilingual (Spanish/English)	8	1
Income Tax	8	1
Tax Laws	8	1
State Taxes	8	0
Certified Public Accountant	8	0



### Demographics

#### Retirement Risk Is High, While Overall Diversity Is About Average



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#### **Occupation Age Breakdown**

	% of Jobs	Jobs
• 14-18	0.3%	0
• 19-24	5.4%	7
• 25-34	14.0%	18
35-44	12.6%	16
45-54	13.0%	16
55-64	22.0%	27
65+	32.6%	41



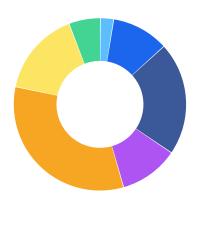
#### **Occupation Race/Ethnicity Breakdown**

	% of Jobs	Jobs
• White	62.5%	78
Hispanic or Latino	29.4%	37
Asian	3.7%	5
Black or African American	2.2%	3
Two or More Races	1.7%	2
<ul> <li>American Indian or Alaska Native</li> </ul>	0.4%	1
Native Hawaiian or Other Pacific Islander	0.1%	0

#### **Occupation Gender Breakdown**

	% of Jobs	Jobs
<ul> <li>Males</li> </ul>	31.4%	39
Females	68.6%	86

#### **National Educational Attainment**



	% of Jobs
<ul> <li>Less than high school diploma</li> </ul>	2.5%
High school diploma or equivalent	10.7%
• Some college, no degree	21.2%
Associate's degree	11.1%
Bachelor's degree	32.7%
Master's degree	15.9%
<ul> <li>Doctoral or professional degree</li> </ul>	5.9%



## **Occupational Programs**



**3 Programs** 

Of the programs that can train for this job, 3 have produced completions in the last 5 years.



123 Completions (2021)

The completions from all regional institutions for all degree types.



#### 15 Openings (2021)

The average number of openings for an occupation in the region is 74.

CIP Code	Top Programs	Completions (2021)
52.0302	Accounting Technology/Technician and Bookkeeping	89
52.0301	Accounting	23
52.1601	Taxation	11

Top Schools	Completions (2021)
Cuesta College	46
California Polytechnic State University-San Luis Obispo	34
Allan Hancock College	28
Santa Barbara City College	11 💼
Santa Barbara Business College-Santa Maria	4



## Appendix A

Tax Preparers (SOC 13-2082): Prepare tax returns for individuals or small businesses. Excludes Accountants and Auditors (13-2011).

#### Sample of Reported Job Titles:

Tax Specialist Tax Consultant Income Tax Preparer Tax Professional Tax Preparer Tax Associate Corporate Tax Preparer Tax Advisor Enrolled Agent Certified Income Tax Preparer (CTP)

#### Related O\*NET Occupation:

Tax Preparers (13-2082.00)