



Special Meeting of the Finance Committee  
Investment Review

Thursday, April 16, 2026 ❖ 10:00 a.m. – 11:15 a.m.

AGENDA

	Tentative Time
1. Call to Order	10:00 am
2. Roll Call	10:02 am
3. Public Comment <i>This section of the agenda is intended for members of the public to address the Executive Committee on items involving the Foundation that are being considered in Open Session. Please note that Directors are prohibited by the Brown Act from responding to comments made regarding topics not on the official agenda. If you wish to speak to any item listed, please complete a Request to Speak Card available from the Executive Director. It is suggested that speakers limit themselves to 5 minutes.</i>	10:03 am
4. Approval of Agenda for April 16, 2026 (ACTION)	10:04 am
5. Monarch Wealth Strategies—Arron Clark, Irene Timmons, Brian Johnson	10:05 am
6. Morgan Stanley, Investment Review – Eddie Murray, Jennifer Murray	10:45 am
7. Adjournment – ACTION	11:15 am
8. Next Meeting – July 13, 2026, 2:00 – 3:30 PM, Captain’s Room B-102	

Finance Committee Members:  
Paul Cook, Chair  
Judy Frost, Director  
Mike Gibson, Director  
Manny Molera, Director  
Len Jarrott, Director  
Keli Seyfer, Director, Auxiliary Accounting  
Dennis Curran, AHC VP, Finance & Administration

Jon Hooten, Executive Director  
Allan Hancock College—College Advancement