



**ALLAN
HANCOCK
COLLEGE**
Financial Aid Office
800 South College Drive
Santa Maria, CA 93454-6399
(805) 922-6966, Ext. 3200

NAME _____

PHONE # _____

STUDENT ID # **H** _____

2024-25 PROJECTED YEAR INCOME APPEAL (STUDENT)

WHY use this appeal form?

It is possible, but not guaranteed, that a student's eligibility for financial aid may increase if the student and/or the spouse experienced a significant reduction of income since the 2022 base year. We can utilize the 12-month period that maximizes a student's eligibility for financial aid, but the time period cannot be before the base year and cannot extend beyond the end of the academic year, June 30, 2025.

- ◆ **IMPORTANT:** If the student is MARRIED, there must be a reduction in the COMBINED TOTAL INCOME from all sources for the student and their spouse for the 12-month period chosen.

For example: If the student becomes unemployed, but the spouse's earnings increase such that their total income from all sources (not just their taxable income) will be more than their total was for 2022, DO NOT FILE THIS APPEAL.

- ◆ **IMPORTANT:** DO NOT FILE THIS APPEAL if you were already awarded a maximum Pell Grant (\$7,395 combined total for fall and spring) for 2024-25. You have already established maximum financial aid eligibility.

WHO may complete this appeal form?

ONLY the student and spouse (if applicable) may use this form. A separate form is available for the parent(s) of a dependent student.

WHEN will this appeal be processed?

The Financial Aid office works diligently to get students the most assistance available to them as quickly as possible.

Income appeals must be received by the financial aid office no later than May 2, 2025.

FA Office Use Only:				
Approved	Denied	Analyst's Signature	Date	PJ EFC

Please check below which 12-month period you would like the financial aid office to use to calculate your financial aid eligibility (only choose one):

- The 2023 tax year (January 1, 2023 – December 31, 2023) Provide your signed 2023 tax return**
- The 2024 tax year (January 1, 2024 – December 31, 2024) Provide your signed 2024 tax return if available**
- The current academic year (July 1, 2024 – June 30, 2025) Not available to use until 1/1/2025**

1. Indicate the person(s) whose TOTAL INCOME and BENEFITS from all sources for the period indicated above was/will be **LESS** than the total amount received in 2022:

- STUDENT and/or SPOUSE of student

My/our total income and/or benefits have been, or will be, reduced because: _____

ATTACH DOCUMENTATION to show why and when income and/or benefits mentioned above were reduced or terminated (e.g., letter from employer, termination or layoff letter, benefits letter from appropriate agency, etc.).

2. Report all **BENEFITS, EARNINGS** and **OTHER INCOME** (INCLUDING spouse's) for the entire period indicated above.

List each employer, and each source of support, benefits, or other income for the period indicated above (A and B below)	Student (S) or Spouse (SP) (Circle one)	Amount received (to date) since Beginning of period indicated above (A)	Estimate additional amount to be received from today through the end of the period indicated above (B)	Total
	S/SP	\$	\$	\$
	S/SP	\$	\$	\$
	S/SP	\$	\$	\$
	S/SP	\$	\$	\$

A. Include income from unemployment insurance, lawsuits, legal settlements, sales of assets, pensions, annuities, severance packages, death benefits, life insurance, state disability, child support, spousal support, alimony, withdrawals from retirement accounts, Workers Compensation, and any other source of support or income.

B. If you chose the current academic year above, ESTIMATE your (and your spouse's) earnings, benefits, and all other income expected to be received through June 30, 2025. For each item show your calculations on an attached sheet.

3. Attach **REQUIRED DOCUMENTATION**: Attach a signed copy of your 2022 IRS tax return or tax return transcript (including W-2 forms) unless previously submitted and documentation for each item listed above in Section 2 (e.g., final or most recent paystub, agency benefits form, divorce decree, account statements, etc.). If student and/or spouse has earnings from a business, then a signed copy of the 2022 federal tax return or tax return transcript is required.

I/we hereby certify that all information reported on this form and any attachments are true, accurate, full and complete. I/we understand that false statements, misrepresentations, and deliberate omissions may be cause for criminal prosecution; repayment of financial aid; and/or denial, reduction, or withdrawal of eligibility. I/we understand that the student's eligibility for next year, 2025-26, may be affected if this estimate of earnings, benefits or other income is not accurate. Signatures are required of all persons reporting income above.

Student Signature

Date

Spouse Signature

Date